# COOPERATIVE CATALOGING IN A CHANGING ENVIRONMENT

## OR
## YOU SCRATCH MY BACK, I'LL SCRATCH YOURS

Bonnie Parks
University of Portland

OLA 2011

# Cooperation

- Identify a sample of major cooperative cataloging efforts resulting in policy changes

- Highlight changes

- Suggest practical ways to keep up and look toward the future

# PCC Policy Changes 2007-

- CONSER Standard Record (CSR) 2007
- Provider-Neutral Record for E-monographs 2009
- BIBCO Standard Record (BSR) 2010
- Future?

# CSR (2007) Theory

- 3 objectives:
  - Functionality
  - Cost effectiveness
  - Conformity to current standards
- Emphasis on controlled access rather than extensive descriptive detail
- Essential set of elements required to meet FRBR user tasks
- Allowances for cataloger's judgment

OCLC 501811588 No holdings in OUP - 120 other holdings; 12 other IRs

| Continuing Resources | Rec stat c | Entered 20100125 | Replaced 20100901075054.5 |

| Type | a | ELvl | | Srce | | GPub | | Ctrl | | Lang | eng |
| BLvl | s | Form | | Conf | 0 | Freq | ■ | MRec | | Ctry | mau |
| S/L | 0 | Orig | | EntW | g | Regl | ■ | Alph | a | | |
| Desc | a | SrTp | | Cont | | DtSt | c | Dates | 2010 | , | 9999 |

| 010 | | | 2010202787 |
| 040 | | | DLC ǂc DLC ǂd DLC ǂd EYM ǂd YLS ǂd BUF |
| 012 | | | ǂl 1 |
| 022 | 0 | | 2153-1331 ǂy 0897-2761 |
| 037 | | | ǂb Harvard Law School Student Journals, President and Fellows of Harvard College, 1541 Massachusetts Ave., Cambridge, MA 02138 |
| 042 | | | pcc |
| 043 | | | n-us— |
| 050 | 1 | 0 | ISSN RECORD |
| 050 | 1 | 4 | K8 ǂb .A675 |
| 090 | | | ǂb |
| 049 | | | OUPM |
| 245 | 0 | 0 | Harvard journal on racial & ethnic justice. |
| 246 | 1 | | Harvard journal on racial and ethnic justice |
| 246 | 1 | | Racial & ethnic justice |
| 246 | 1 | 7 | Harvard Jrnl on racial & ethnic justice |
| 260 | | | Cambridge, MA : ǂb Harvard Law School, Student Journals Office, ǂc c2010- |
| 263 | | | 201006 |
| 300 | | | v. ; ǂc 26 cm. |
| 310 | | | Annual |
| 362 | 1 | | Began with Volume 26 (Spring 2010). |
| 588 | | | Description based on: Volume 26 (Spring 2010); title from cover. |
| 588 | | | Latest issue consulted: Volume 26 (Spring 2010). |
| 650 | | 0 | African Americans ǂx Legal status, laws, etc. ǂv Periodicals. |
| 650 | | 0 | Civil rights ǂz United States ǂv Periodicals. |
| 710 | 2 | | Harvard Law School. |
| 776 | 0 | 8 | ǂi Online version: ǂt Harvard journal on racial & ethnic justice ǂw (DLC) 2010250842 ǂw (OCoLC)659997170 |
| 780 | 0 | 0 | ǂt Harvard blackletter law journal ǂx 1089-2907 ǂw (DLC) 96648223 ǂw (OCoLC)31826822 |
| 850 | | | NNU-L |

**CSR Highlights:**

1. Elvl = blank

2. 042 coded as pcc

3. Standard abbreviations and capitalization no longer required in designation and notes fields

4. DBO required even if first issue

# CSR (2007)
# Documentation and Training

- CSR documentation:

  http://www.loc.gov/acq/conser/issues.html#standard-rec

- Metadata Application Profile (MAP)
  http://www.loc.gov/catdir/cpso/conserdoc.pdf

- LC's Policy and Standards Division (formerly CPSO) has provided new or revised LCRIs to support policy decisions that differ from AACR2 rules

- Half-day CSR training workshops (remote and in person) http://www.loc.gov/acq/conser/scctp/scctp-home.html for more information

# CSR (2007) Practical Solutions

- Incorporate documentation into your local procedures and workflow

- Take advantage of local training opportunities
  - In person or remote
  - Preconferences
  - Request training

  Catalogers Learning Workshop: http://www.loc.gov/catworkshop/

# Provider-Neutral (2009) Highlights

- Emphasis on recording information applicable to all e-manifestations of a resource
- Multiple URLs may be recorded in the bibliographic record for packages that contain full text
- Electronic resources are not considered to be reproductions
- The publisher and dates will be for those of the original monograph, not for the digitizer and dates of digitization
- MARC field 300 in these records will begin with "1 online resource"

| | | | |
|---|---|---|---|
| Books | | | |

Rec stat  c     Entered  20080829     Replaced  20100728135138.7

Type  a     ELvl  K     Srce  d     Audn      Ctrl      Lang  eng
BLvl  m     Form  o     Conf  1     Biog      MRec      Ctry  nyu
            Cont  b             GPub      LitF  0     Indx  1
Desc  a     Ills  a             Fest  0     DtSt  s     Dates  2006  ,

| 006 | | | m     d |
|---|---|---|---|
| 007 | | | c ‡b r ‡d m ‡e n |
| 040 | | | CUS ‡c CUS ‡d CUS ‡d OCL ‡d CUS ‡d ZYF ‡d CUS ‡d OUN |
| 020 | | | ‡z 1595933549 (pbk) |
| 020 | | | ‡z 9781595933546 (pbk) |
| 050 | | 4 | ZA4080 ‡b .J65 2006eb |
| 090 | | | ‡b |
| 049 | | | OUPM |
| 111 | 2 | | ACM/IEEE-CS Joint Conference on Digital Libraries ‡n (6th : ‡d 2006 : ‡c Chapel Hill, N.C.) |
| 245 | 1 | 0 | Opening information horizons ‡h [electronic resource] : ‡b 6th ACM/IEEE-CS Joint Conference on Digital Libraries 2006 : June 11-15, 2006, Chapel Hill, NC, USA : JCDL 2006 / ‡c sponsored by ACM SIG on Information Retrieval, ACM SIG on Hypertext, Hypermedia, and the Web, IEEE Technical Committee for Digital Libraries]. |
| 246 | 3 | 0 | 6th ACM/IEEE-CS Joint Conference on Digital Libraries 2006 |
| 246 | 3 | | JCDL 2006 |
| 246 | 1 | | ‡i Variant title from online version: ‡a Digital Libraries, 2006, JCDL '06, Proceedings of the 6th ACM/IEEE-CS Joint Conference on |
| 246 | 1 | | ‡i Some versions have title: ‡a Proceedings of the 6th ACM/IEEE-CS Joint Conference on Digital Libraries |
| 246 | 3 | | Proceedings of the 6th ACM/IEEE-CS Joint Conference on Digital Libraries |
| 260 | | | New York : ‡b ACM, ‡c 2006. |
| 300 | | | 1 online resource (xvi, 386 p.) : ‡b ill. |
| 500 | | | Title from PDF title page (ACM Digital Library, viewed on Sept. 2, 2008). |
| 500 | | | "IEEE catalog number 06TH88898"—T.p. verso. |
| 500 | | | "ACM Order Number 606062"—T.p. verso. |
| 504 | | | Includes bibliographical references and author index. |
| 650 | | 0 | Digital libraries ‡v Congresses. |
| 730 | | 0 | Provider Neutral Task Force (PCC) example records. |
| 776 | 0 | 8 | ‡i Print version: ‡a ACM/IEEE-CS Joint Conference on Digital Libraries (6th : 2006 : Chapel Hill, N.C.). ‡t Opening information horizons. ‡d New York : ACM, 2006 ‡z 1595933549 ‡w (DLC) 2006297059 ‡w (OCoLC)76967397 |
| 710 | 2 | | Association for Computing Machinery. ‡b Special Interest Group on Information Retrieval. |
| 710 | 2 | | Association for Computing Machinery. ‡b Special Interest Group on Hypertext, Hypermedia and Web. |
| 710 | 2 | | IEEE Computer Society. ‡b Technical Committee on Digital Libraries. |
| 856 | 4 | 0 | ‡u http://portal.acm.org/toc.cfm?id=1141753&coll=portal&dl=ACM&type=proceeding&idx=SERIES492&part=series&WantType=Proceedings&title=JCDL%2FDL |
| 856 | 4 | 0 | ‡u http://www.ieeexplore.ieee.org/xpl/RecentCon.jsp?punumber=4119089 |

# Provider-Neutral (2009) Documentation and Practical Solutions

- One record for multiple versions of the same resource = better user access

- Field-by-field guidance (http://www.loc.gov/catdir/pcc/bibco/PN-Guide.pdf)

- 10 sample records available in OCLC →Retrieve via title search: "Provider Neutral Task Force (PCC) example records"

# BSR (2010) Highlights

- BSRs use MARC 21 encoding level "blank"

- Main entry headings (1XX), added entries (7XX) and subject headings (6XX) are supported by LC/NACO and SACO programs

- BSRs have an authentication code (MARC field 042) of "pcc"

- At a minimum, all BSRs contain mandatory elements spelled out in the Metadata Application Profile (MAP)

| Books ▼ | Rec stat | n | Entered | 20110224 | Replaced | 20110224173840.3 |

| Type | a | ELvl | | Srce | c | Audn | | Ctrl | | Lang | eng |
|------|---|------|---|------|---|------|---|------|---|------|-----|
| BLvl | m | Form | | Conf | 0 | Biog | | MRec | | Ctry | enk |
| | | Cont | b | GPub | | LitF | 0 | Indx | 0 | | |
| Desc | a | Ills | a b | Fest | 0 | DtSt | s | Dates | 2011 | , | |

| 040 | | | WAU ǂb eng ǂc WAU |
|-----|---|---|---------------------|
| 020 | | | 9781405062978 |
| 020 | | | 1405062975 |
| 042 | | | pcc |
| 043 | | | cc—— |
| 050 | | 4 | F2161 ǂb .M648 2011 |
| 090 | | | ǂb |
| 049 | | | OUPM |
| 100 | 1 | | Mohammed, Jeniffer Anne. |
| 245 | 1 | 0 | Caribbean studies for CAPE® examinations : ǂb an interdisciplinary approach / ǂc Jeniffer Mohammed. |
| 260 | | | Oxford, OX : ǂb Macmillan, ǂc [2011] |
| 300 | | | xii, 468 p. : ǂb col. ill., col. maps ; ǂc 25 cm. |
| 504 | | | Includes bibliographical references and index. |
| 651 | | 0 | Caribbean Area. |
| 651 | | 0 | Caribbean Area ǂx Examinations ǂv Study guides. |

# BSR (2010) Documentation, Training, Solutions

- The BSR MAP includes field-by-field guidance. Up-to-date documentation is available on the BIBCO home page http://www.loc.gov/catdir/pcc/bibco/

- The Standing Committee on Training (SCT) is developing training documentation

- Incorporate documentation into your local procedures and workflow

# Next Steps

- Initial investment = time
- Examine the state of your current documentation
- Establish a revision timeline
- Incorporate revised documentation into routine workflow
- Seek out training opportunities
- Assign point person(s) to monitor policy changes and share with department
- Consider participating in cooperative efforts

# Conclusion-Future

- **Cooperative efforts**

  *plus*

- **Knowledge of current practices and standards**

  *plus*

- **Training opportunities**

  *equals*

**Better public service and more satisfied users**