Financial Literacy at the Library: Partnerships and Resources Abound!
Oregon Library Association Conference, April 16, 2015
Resource List

Policies and Best Practices

Financial Literacy Education in Libraries: Guidelines and Best Practices for Services. ALA Reference & User Services Association, 2014. http://www.ala.org/rusa/sites/ala.org.rusa/files/content/FLEGuidelines_Final_September_2014.pdf

Personal Financial Skills - helps libraries develop resources, training and programs to help patrons with personal finances
http://www.webjunction.org/materials/webjunction/project-compass/_Pathway_to_Personal_Financial_Skills.html

Oregon Social Sciences Academic Content Standards – includes financial literacy standards for K-12
http://www.ode.state.or.us/teachlearn/subjects/socialscience/standards/oregon-social-sciences-academic-content-standards.pdf

National Programs

Smart Money Week – programming ideas and marketing materials from ALA and Federal Reserve Bank of Chicago
http://www.moneysmartweek.org/

Smart Investing @ your library – grant program sponsored by ALA and FINRA Investor Education Foundation
http://smartinvesting.ala.org/

Library Resources (CFPB) – a collection of materials for library from the Consumer Financial Protection Bureau
http://www.consumerfinance.gov/library-resources/

Training Resources

FINRA Investor Education Foundation Investor Education Modules
http://www.finrafoundation.org/resources/education/modules/

Money Matter$ Pro – New York Public Library
https://sites.google.com/a/nypl.org/money-matters/

Project Money – San Francisco Public Library
http://www.projectmoney.org/index.html

Personal Finance - eXtension is an interactive learning environment developed by America's Land Grant Universities
http://www.extension.org/personal_finance

Sources for Free Training and Marketing Materials

Free Financial Education Publications for Libraries
http://promotions.usa.gov/cfpblibraries.html

Financial Workshop Kits – from the National Endowment for Financial Education
http://www.financialworkshopkits.org/getting-started.aspx

Financial Literacy Books

52 Personal Finance Books in 52 Weeks – extended books reviews from The Simple Dollar
http://www.thesimpledollar.com/52-personal-finance-books-in-52-weeks/

Financial Literacy for College Students – from Penn State University
https://www.libraries.psu.edu/psul/researchguides/business/financialliteracy.html

Financial Literacy Books for Parents – from the Utah Office of Education
http://financeintheclassroom.org/parent/books.shtml

Partnerships

Community partnership guidebook for libraries: How libraries can build relationships to create financial education programs for their communities. Consumer Financial Protection Bureau, 2014.
http://files.consumerfinance.gov/f/201406_cfpb_partner-guidebook.pdf

AARP Foundation Tax-Aide Locator
http://www.aarp.org/applications/VMISLocator/searchTaxAideLocations.action

Oregon Society of Certified Public Accountants – Offers speakers on financial literacy topics
https://www.orcpa.org/public/resource/116-upcoming_financial_education_presentations/Financial Planning

Financial Planning Association of Oregon and SW Washington – potential source for programming
http://www.fpa-or.org/

Oregon Jump$tart - non-profit group working on K-12 financial literacy education
http://www.orjumpstart.org/

HomeSmart Oregon - group of nonprofit housing agencies in Oregon
http://www.homesmartoregon.org/

HUD-Approved Nonprofit Organizations Providers of Foreclosure Prevention Related Counseling
http://www.oregon.gov/DCBS/foreclosurehelp/pages/counselors.aspx

State of Oregon Resources

Oregon Division of Finance and Corporate Securities (DFCS) Brochures
http://www.cbs.state.or.us/external/dfcs/publications.html
For additional consultation on programming and outreach activities, contact **Diane Childs** at 503-947-7423 or diane.m.childs@oregon.gov

Oregon Insurance Division brochures
http://www.oregon.gov/dcbs/insurance/gethelp/Pages/guidesandtips.aspx

Finding Help in Tough Times (OSU Extension)
http://extension.oregonstate.edu/tough_times/finding-help-tough-times