

Oregon Library
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RDA & WorldCat

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....channeling

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What has OCLC been doing?

- **Involvement in RDA development through ALA**
 - ex-officio membership in the ALA Committee on Cataloging: Description and Access
 - MARC Advisory Committee
 - Joint Steering Committee's two RDA Examples Groups
 - RDA/MARC Working Group
 - ALA ALCTS RDA Implementation Task Force
 - Presentations at various program sessions

What has OCLC been doing?

- **Involvement in IFLA standards and guidelines**
 - Membership in the FRBR Review Group
 - Leadership for the FRBR Review Group's Working Group on Aggregates
 - Leadership for the Working Group on Functional Requirements and Numbering of Authority Records
 - Membership in the Working Group on Functional Requirements for Subject Authority Records
 - Membership in the ISBD Review Group

What has OCLC been doing?

- OCLC participation in the US National Libraries Test
 - Contract Services staff created records for their clients
 - OCLC batchloaded records created by test participants
 - System changes to support test participants
 - Policies developed for use during the test

What has OCLC been doing?

- Incorporating RDA data into WorldCat
 - MARC 21 Changes (May 2010 / August 2011 / May 2012)
 - Indexing changes (May 2010 / August 2011 / May 2012)
 - RDA macros for Connexion client (October 2010)
 - Links to the RDA Toolkit (April/May 2011)
 - RDA workforms (March/May 2012)
 - Batchload matching changes (ongoing)

What has OCLC been doing?

- Incorporating RDA data into WorldCat
 - Re-evaluating the policy statement that was in effect during the US National Libraries test
 - Several proposals for actions related to pre-RDA data presented to OCLC cataloging users for review in mid-February
 - Comment period closed on April 15.

<http://www.oclc.org/us/en/rda/discussion.htm>

RDA and WorldCat Discussion Paper

For Catalogers contributing records to WorldCat:

- Catalogers are not required to update / upgrade existing records to RDA
- Catalogers may re-catalog items in RDA if it's considered useful: revise descriptive fields, and change to *Desc* (Leader/18) coded as *c* or *i* as appropriate and add 040 \$e *rda*
- Catalogers may update individual fields in pre-RDA records. Partially changed records retain the indication of the rules under which it was initially cataloged
- Catalogers should use access points as established in the authority file, whether those forms are coded as RDA or AACR2.

RDA and WorldCat Discussion Paper

Changing pre-RDA records

- Content, Media and Carrier Types: OCLC to develop programming to add these fields where possible. Catalogers may also add them.
- GMDs: OCLC and Catalogers may remove GMDs when they supply fields 336, 337, and 338.
- Access points: may be added to older records.
- Statements of responsibility: Catalogers may add additional names optionally called for under RDA instructions

RDA and WorldCat Discussion Paper

Changing pre-RDA records

- Abbreviations in the Language of the Cataloging Agency: may be spelled out. E.g., in English cataloging, field 300, *portraits vs ports, volumes vs v*
- Latin: may be converted to spelled-out non-Latin. So, in English, *[and others]* instead of *[et al]*, *[publisher not identified]* vs *[s.n.]*
- Brackets: used for individual elements instead of combining adjacent bracketed elements, e.g.,
260 [S.l. : \$b s.n., \$c 1960?] would be formulated as
260 [Place of publication not identified] : \$b [publisher not identified], \$c [1960?]

RDA and WorldCat Discussion Paper

Changing pre-RDA records

- Parallel Records: ok
- Batch changes: OCLC may make widespread changes to existing records.
- Retaining changes: once an element in an older record has been changed to reflect RDA practice, it should not be changed back to a pre-RDA form even though the record is still coded AACR2 or earlier rules. Catalogers may edit these elements **locally** to reflect earlier rules but not the master record.

What else has OCLC been doing?

- Looking beyond MARC
 - Metadata Schema Transformation project
 - Crosswalk web service
 - MARC 21 - ONIX - Dublin Core - DC Qualified - MODS
 - FRBR and GLIMIR projects
 - Linked data efforts

What about my institution?

“OCLC is committed to supporting OCLC members who wish to implement RDA in their libraries but will not require that all libraries adopt RDA.”

WorldCat has been a hybrid database, containing hybrid records, from almost the beginning.

What about my institution?

- Training resources:
 - Library of Congress materials and webcasts
 - RDA Toolkit use
 - ALCTS RDA webinars
 - OCLC Training Portal (OCLC and Training Partners)
 - National, Regional and State library associations

Questions & Comments?

Join us for the OCLC Breakfast!
Tomorrow, 7.15-ish
Cascade H/I