## Best Practices for Music Cataloging Using RDA

Ann Shaffer, University of Oregon

ashaffer@uoregon.edu

Oregon Library Association

April 17, 2015

#### What We'll Cover

- RDA as concept and tool
- FRBR Group 1 as it relates to music
- Resources for music cataloging in RDA
- Walk through RDA cataloging for scores and CDs
  - MLA's Best Practices
  - New MARC fields
  - Authorized Access Points
- Cataloging exercises

#### What We Won't Cover

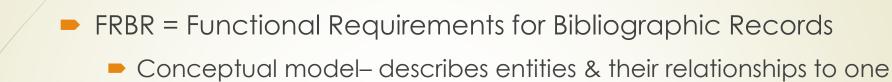
- Authority cataloging
- More unusual fields and cataloging situations
- Audio formats other than CDs
- Books
- Subject headings for music
- Form/Genre and Medium of Performance terms for music

#### What is RDA about?

- is a content standard
- is NOT an encoding standard
- is NOT a **display** standard
- Provides instructions for how to record individual data elements
  - not how to create bib or authority RECORDS
- concerned with recording individual pieces of data
  - better compatibility w/linked data tech
  - could be used by other communities outside of library
- But libraries are still recording data in MARC, so our RDA records look somewhat similar to AACR2 records
- not organized by format; instructions for all formats of resources in single sequence
  - use whichever data elements apply to the format you're cataloging

#### FRBR model

another



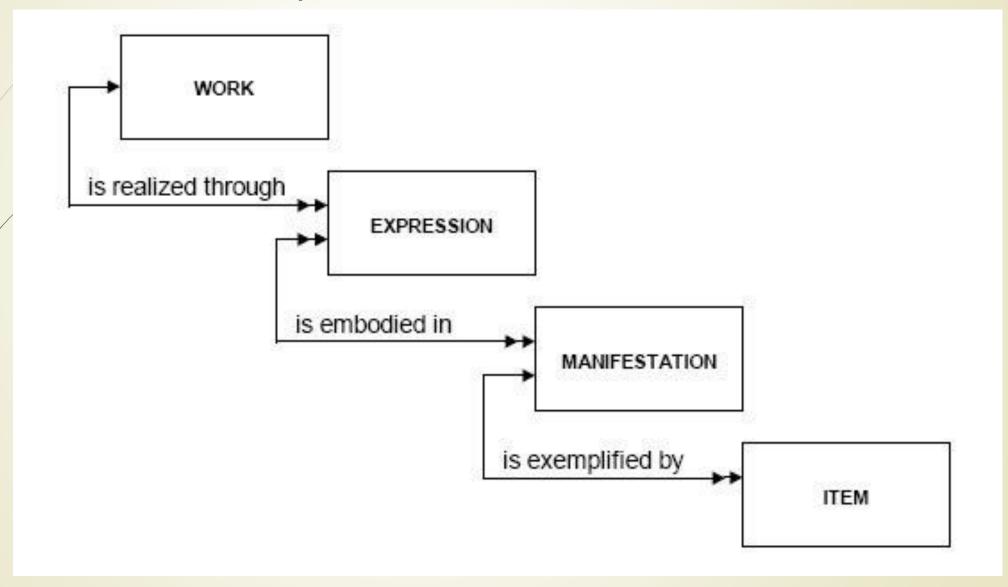
- Three groups of entities:
  - Group 1: Work, Expression, Manifestation, Item (WEMI)
    - Primary relationships
  - Group 2: Person, Family, Corporate body
    - Responsibility relationships
  - Group 3: Concept, Object, Event, Place
    - Subject relationships



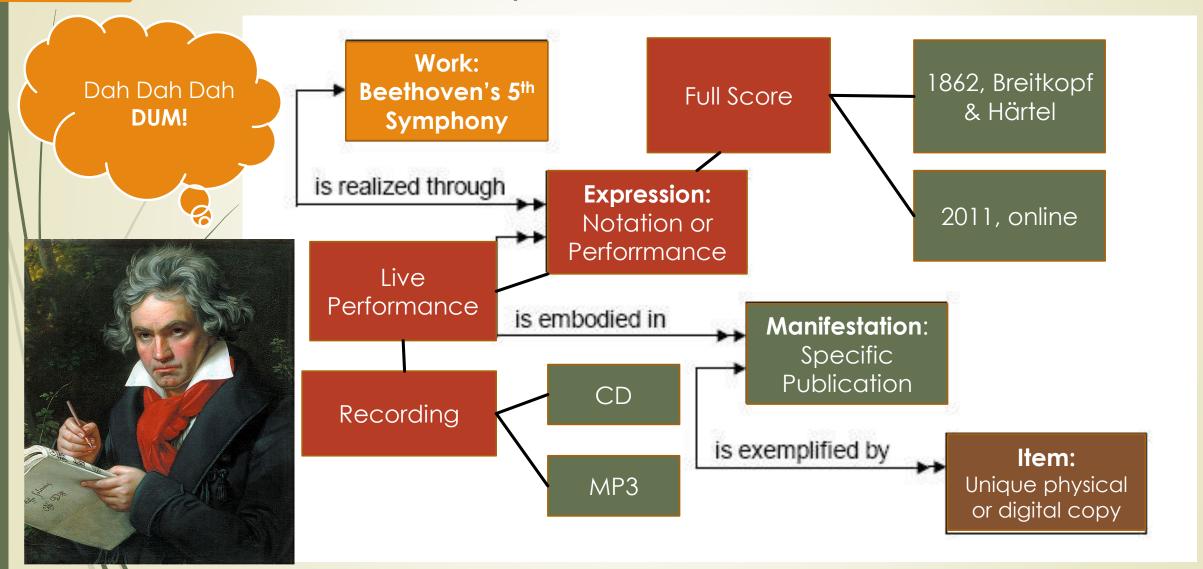
(Edna FRBR?)



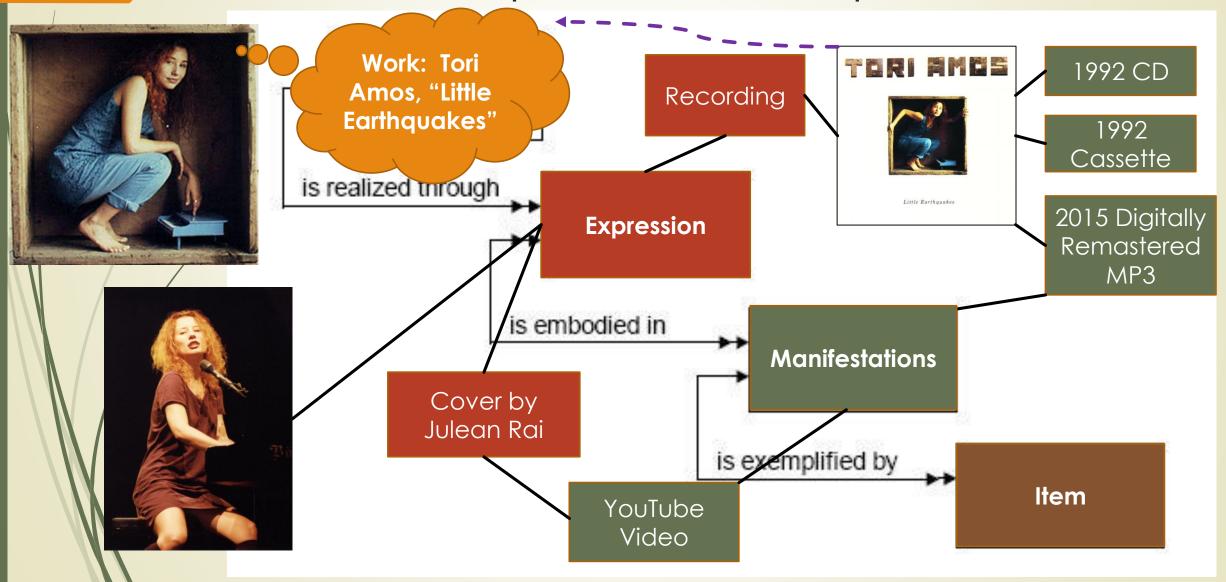
#### FRBR Group 1 Entities



#### FRBR Group 1 Entities



#### FRBR Group 1 Entities: Popular Music



Beethoven's 5<sup>th</sup> has been transcribed or arranged by various musicians for various alternative instrumentations, including solo piano, piano 4 hands, piano trio, and airhorn orchestra. Which FRBR entity do these arrangements belong to?

- 1. Work
- 2. Expression
- 3. Manifestation
- 4. Item

You decide you want to learn to play Franz Liszt's transcription of Beethoven's 5<sup>th</sup> for solo piano. You search in OCLC and find several editions: the 1865 Breitkopf & Härtel first edition, the 1998 Dover reprint of that edition, and another edited by José Vianna da Motta as part of the Franz Liszt complete works edition published by Breitkopf & Härtel in 1922. Which Group 1 entity do these editions belong to?

- 1. Work
- 2. Expression
- 3. Manifestation
- 4. Item

Tori Amos garnered some recognition in the early 1990s for her acoustic piano cover of Nirvana's song "Smells Like Teen Spirit." Which WEMI category does this belong to?

- 1. Work
- 2. Expression
- 3. Manifestation
- 4. Item

Your library orders a copy of the 2015 remastered edition of Tori Amos's album Little Earthquakes, and when you catalog it, you notice that this copy has been autographed. If you wanted to highlight this in the catalog record, you might record that in a local note, which would pertain to which WEMI area?

- 1. Work
- 2. Expression
- 3. Manifestation
- 4. Item

RDA Toolkit: Organization

- Three broad sections
  - 1. Attributes Sections 1-4
  - 2. Relationships Sections 5-10
  - 3. Appendices & Glossary

#### - RDA

RDA Table of Contents

- + 0: Introduction
- Section 1: Recording Attributes of Manifestation & Item
  - + 1: General Guidelines or Recording Attributes of Manifestations and Items
  - + 2: Identifying Manifestations and Items
  - + 3: Describing Carriers
  - + 4: Providing Acquisition and Access Information
- Section 2: Recording Attributes of Work & Expression
  - + 5: General Guidelines on Recording Attributes of Works and Expressions
  - + 6: Identifying Works and Expressions
  - + 7: Describing Content
- Section 3: Recording Attributes of Person, Family, & Corporate Body
  - + 8: General Guidelines or Recording Attributes of Persons, Families, and Corporate Bodies
  - + 9: Identifying Persons
  - + 10: Identifying Families
  - + 11: Identifying Corporate Bodies
- Section 4: Recording Attributes of Concept, Object, Event & Place
  - 12: General Guidelines on Recording Attributes of Concepts, Objects, Events, and Places
  - 13: Identifying Concepts
  - 14: Identifying Objects
  - 15: Identifying Events
  - + 16: Identifying Places

- RDA
  - RDA Table of Contents
  - + 0: Introduction
  - Section 1: Recording Attributes of Manifestation & Item
- Section 1: Recording Attributes of Manifestation & Item
  - + 1: General Guidelines on Recording Attributes of Manifestations and Items
  - + 2: Identifying Manifestations and Items
  - + 3: Describing Carriers
  - + 4: Providing Acquisition and Access Information
- Section 2: Recording Attributes of Work & Expression
  - + 5: General Guidelines on Recording Attributes of Works and Expressions
  - + 6: Identifying Works and Expressions
  - + 7: Describing Content
    - 14: Identifying Objects
    - 15: Identifying Events
    - + 16: Identifying Places

#### RDA TOOLS RESOURCES

- Section 5: Recording Primary Relationships Between Work, Expression, Manifestation, & Item
  - + 17: General Guidelines on Recording Primary Relationships
- Section 6: Recording Relationships to Persons, Families, & Corporate Bodies
- Section 6: Recording Relationships to Persons, Families, & Corporate Bodies
  - + 18: General Guidelines on Recording Relationships to Persons, Families, and Corporate Bodies Associated with a Resource
  - + 19: Persons, Families, and Corporate Bodies Associated with a Work
  - + 20: Persons, Families, and Corporate Bodies Associated with an Expression
  - + 21: Persons, Families, and Corporate Bodies Associated with a Manifestation
  - + 22: Persons, Families, and Corporate Bodies Associated with an Item
    - + 26: Related Expressions
    - + 27: Related Manifestations
    - + 28: Related Items
    - Section 9: Recording Relationships between Persons, Families, & Corporate Bodies
      - + 29: General Guidelines on Recording Relationships Between Persons, Families, and Corporate Bodies
      - + 30: Related Persons
      - + 31: Related Families
      - + 32: Related Corporate Bodies
    - Section 10: Recording Relationships between Concepts, Objects, Events, & Places
      - 33: General Guidelines on Recording Relationships between Concepts, Objects, Events, and Places
      - 34: Related Concepts
      - 35: Related Objects
      - 36: Related Events
      - 37: Related Places

#### RDA Toolkit: Other Useful Areas

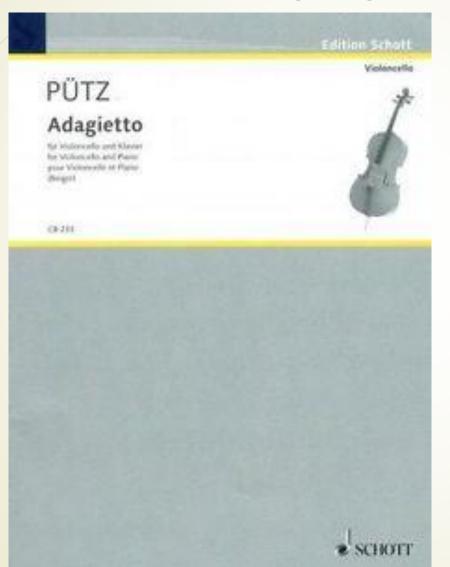


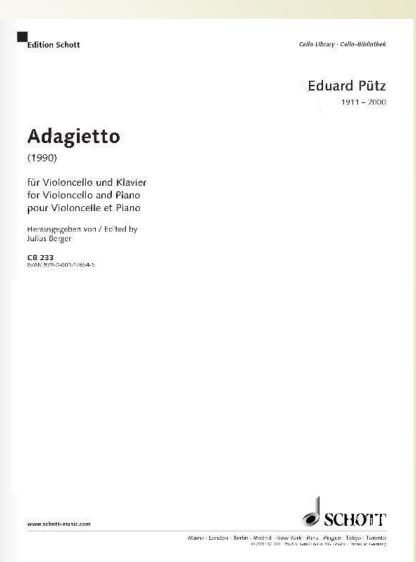
- Tools Tab
  - RDA to MARC mappings
  - MARC to RDA mappings
- Resources Tab
  - LC-PCC Policy Statements
  - AACR2
  - MLA Best Practices for Music Cataloging Using RDA & MARC 21

#### RDA Terms

- Core
- Core if
- Alternative
- Optional addition/omission
- Exception
- Record
- Transcribe

#### RDA Cataloging: Notated Music





#### 2.2.2 Preferred Source of Information

- Title page is preferred source of information
- If title page is lacking use
  - Cover

**MLA Best Practices** 

- Caption
- Masthead
- Colophon

#### 2.3.2: Title Proper

Transcribe as it appears on the preferred source of information.

#### Adagietto

(1990)

für Violoncello und Klavier for Violoncello and Piano pour Violoncelle et Piano

245 10 Adagietto (1990) für Violoncello und Klavier = †b for violoncello and piano = pour violoncelle et piano

### 2.4.1.4: Recording Statements of Responsibility

- Transcribe statement of responsibility as it appears on the preferred source of information
  - Record a statement of responsibility naming more than one person as a single statement, whether those people perform the same function or not

# Adagietto (1990) für Violoncello und Klavier for Violoncello and Piano pour Violoncelle et Piano Herausgegeben von / Edited by Julius Berger

ISAN 979-0-001-17654-5

245 10 Adagietto (1990) für Violoncello und Klavier = ‡b for violoncello and piano = pour violoncelle et piano / ‡c Eduard Pütz; herausgegeben von = edited by Julius Berger.

#### 2.5 Edition Statement

Edition statement is a core element, but we don't have one here, so we don't need to include it.

#### 2.8 Publication Information

- 2.8.2: Place of publication
  - Transcribe
  - First location listed is core.
  - 2.8.2.4: If multiple locations are given, record them in the order indicated on the resource
    - MLA BP: If more than one place is listed and there's no indication which is the "true" place of publication (as opposed to place of printing, distribution, etc.), provide them all



Mainz - London - Berlin - Madrid - New York - Paris - Prague - Tokyo - Toronto
© 2011 SCHOTT MUSIC GmbH & Co. KG, Mainz - Printed in Germany

```
264 _1 Mainz; ‡a London; ‡a Berlin;
‡a Madrid; ‡a New York; ‡a Paris; ‡a
Prague; ‡a Tokyo; ‡a Toronto
```

Or

264 \_1 Mainz; ‡a London

#### 2.8.4: Publisher's Name (264, \$b)

- Core
- Record
- Take from anywhere
- 264 \_1 Mainz; ‡a London; ‡a Berlin; ‡a Madrid; ‡a New York; ‡a Paris; ‡a Prague; ‡a Tokyo; ‡a Toronto: ‡b Schott,

#### 2.8.6: Date of Publication (264, \$c)

- Core
- Record
- Take from anywhere

On title page verso: © 2011 Schott Music GmbH & Ko., KG, Mainz

264 \_1 Mainz; ‡a London; ‡a Berlin; ‡a Madrid; ‡a New York; ‡a Paris; ‡a Prague; ‡a Tokyo; ‡a Toronto: ‡b Schott, ‡c [2011]

#### 2.11 Copyright Date

- Copyright is a date associated with a claim of protection under copyright
  - Includes phonogram pressing dates on audio recordings
- Not Core
  - But MLA BP says: "For notated music, routinely record the latest copyright date in 264 (2nd indicator 4) \$c."
- Take information from anywhere on resource
- 264 \_4 ‡c ©2011

#### 2.13: Mode of Issuance

- Record
- ▶ LC-PCC Core
- Single unit
  - In MARC, the Leader/07 = M

#### 2.12 Series Statement

- Core element
- Record
- Can come from anywhere (prefer series title page)
  - T.P. upper right corner:

Cello Library · Cello-Bibliothek

Below editor's name: CB 233

- 490 1 Cello library = Cello-Bibliothek; ‡v CB 233
- 830 \_0 Cello Bibliothek; ‡v CB 233

#### 2.15: Identifier for the Manifestation

- Core
- Record
- From anywhere in the source
- Most common for scores:
  - Standard numbers (ISMN, UPC, EAN)
    - ISMN 979-0-001-17654-5
  - Publisher's numbers
    - **54 310** [Plate number at bottom of each page]
- 024 3\_ 9790001176545 ← [ISMN]
- 028 22 54 310 ‡b Schott

#### 3.2, 3.3, 3.4.3. 3.5, 6.9: Carrier/Content

```
300 __ 1 score (8 pages) + 1 part (3 pages); ‡c 31 cm.
```

336 \_\_ notated music \$2 rdacontent

337 \_\_ unmediated \$2 rdamedia

338 \_\_\_ volume ‡2 rdacarrier

33x fields replace the AACR2 GMD **†h [music]** & **†h [sound recording]** 

RDA 3.4.3 has instructions for recording the extent of the notated music - some terms have changed

#### 3.2, 3.3, 3.4.3. 3.5, 6.9: Carrier/Content

33x fields for a sound recording:

300 \_\_ 1 audio disc; ‡c 4 3/4 in.

336 \_\_\_ performed music \$2 rdacontent

337 \_\_ audio ‡2 rdamedia

338 \_\_ audio disc ‡2 rdacarrier

#### 7.13.2: Form of Musical Notation

- Record
- LC-PCC Core
- Can come from any source
- Use controlled vocabulary in 7.13.2
- Put in 546 \$b and capitalize first letter

546 \_\_ \$b Staff notation.

#### 19.2 Creator [of work]

- Authorized Access point (18.4)
- Core (Principal)
- For notated music, the creator is the composer
  - Other creators: librettists, lyricists → will have authorized access points in 7xx

On item: Eduard Pütz

100 1\_ Pütz, Eduard, ‡e composer.

#### 20.2 Contributor (to expression)

- Authorized access point (18.4)
- Not core
- For music, includes: arranger of music, composer (of expression), editor, translator
- 7xx fields in MARC

On item: Herausgegeben von / Edited by Julius Berger

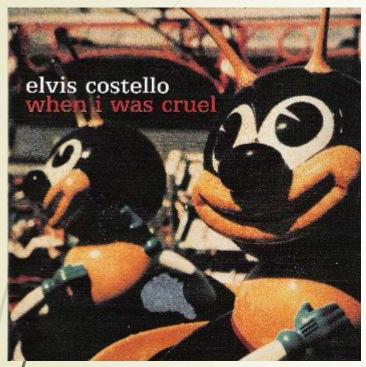
MARC: 700 1\_ Berger, Julius, ‡e editor.

#### Complete MARC Record

- 024 3\_ 9790001176545
- 028 22 54 310 ‡b Schott
- 050 \_4 M233.P985 ‡b A33
- ▶ 100 1\_ Pütz, Eduard, ‡e composer.
- 240 10 Adagietto, ‡m cello, piano
- 245 10 Adagietto (1990) für Violoncello und Klavier = ‡b for violoncello and piano = pour violoncelle et piano / ‡c Eduard Pütz; herausgegeben von = edited by Julius Berger.
- 264 \_1 Mainz; †a London; †a Berlin; †a Madrid; †a New York; †a Paris; †a Prague; †a Tokyo; †a Toronto: †b Schott, †c [2011]
- **■** 264 4 ‡c ©2011
- 300 \_\_ 1 score (8 pages) + 1 part (3 pages); ‡c 31 cm.
- 336 \_\_ notated music ‡2 rdacontent
- 337 \_\_ unmediated \$2 rdamedia
- 338 \_ volume ‡2 rdacarrier
- 490 1\_ Cello library = Cello-Bibliothek; ‡v CB 233
- 546 \_\_ ‡b staff notation.
- 650 \_0 <u>Violoncello and piano music</u> ‡v <u>Scores and parts.</u>
- 700 1\_ <u>Berger, Julius,</u> ‡e editor.
- 830 \_0 <u>Cello Bibliothek</u>; ‡v CB 233.

### RDA Cataloging: Sound Recording

Elvis Costello, When I Was Cruel



On back of container:

UPC 7 31458 67752 9

produced by the imposter: elvis costello/ciaran cahill/leo pearson/kieran lynch

The cover of the container

elvis costello when i was cruel

314 586 775-2

®© 2002 The Island Def Jam Music Group,

825 Eighth Avenue, New York, New York 10019.

Distributed by Universal Music & Video Distribution Corp

THE ISLAND DEF JAM MUSIC GROUP A UNIVERSAL MUSIC COMPANY

The label on the disc itself

(preferred source of information under RDA)

```
007 s +b d +d f +e s +g g +k m +m e +n d
```

024 1\_ 731458677529

028 02 314 586 775-2 \$b Island

033 \_0 \$b 5784 \$c D8

033 00 \$a 20010924 \$b 3804 \$c N4

100 1\_ Costello, Elvis, \$e composer, \$e lyricist, \$e performer, \$e arranger of music.

245 10 When I was cruel / \$c Elvis Costello.

```
264 _ 1 New York, New York: $b Island, $c [2002]
```

```
264 _4 $c @2002, $c @2002
```

300 1 audio disc (1:02:53); \$c 4 3/4 in.

306 010253

336 performed music \$2 rdacontent

337 audio \$2 rdamedia

338 audio disc \$2 rdacarrier

344 digital \$g stereo \$2 rda

347 audio file \$b CD audio \$2 rda

500 Title from disc label.

500 Rock music.

5110\_ Elvis Costello; with additional musicians.

508 Produced by The Imposter (Elvis Costello, Ciaran Cahill, Leo Pearson, and Kieran Lynch).

518 \$0 Recorded \$p Windmill Lane Recording, Dublin.

518 \$0 Recorded \$d 2001 September 24 \$p Avatar Studios Inc., New York City.

500 Lyrics and credits (16 unnumbered pages) inserted in container.

505 0\_45 -- Spooky girlfriend -- Tear off your own head (It's a doll revolution) -- When I was cruel no. 2 -- Soul for hire -- 15 petals -- Tart -- Dust 2... -- Dissolve -- Alibi -- ...Dust -- Daddy can I turn this? -- My little blue window -- Episode of blonde -- Radio silence.

### Practice Example 1: Score

<u>Liszt piano concerti score</u> (in 1 volume, totaling 134 pages, 22 cm)

#### Title page:

Franz Liszt

THE PIANO CONCERTI

DOVER PUBLICATIONS, INC.

Mineola, New York

#### Contents page:

First Concerto for Piano and Orchestra in E-flat Major

Second Concerto for Piano and Orchestra in A major

#### Front cover:

**Dover Miniature Scores** 

FRANZ LISZT

The Piano Concerti in Full Score

#### Title page verso:

Bibliographical Note

This Dover edition, first published in 2012, is an unabridged and unaltered republication of the two piano concerti from the volume, I: Fuïr Orchester. 4. Abteilung: Werke fuïr Pianoforte und Orchester, edited by B. (Bernhard) Stavenhagen, 1914, from the complete works edition, Franz Liszts Musikalische Werke herausgegeben von der Franz Liszt-Stiftung, published by Breitkopf & Haïtel, Leipzig, from 1907 to 1939.

International Standard Book Number

ISBN 13: 978-0-486-48857-8

ISBN 10: 0-486-48857-8

Manufactured in the United States by Courier Corporation

48857801

www.doverpublications.com

### Liszt Score-MARC record, part 1

```
020 __ |a 0486488578
020 __ |a 9780486488578
028 20 Ja F. L. Jb Breitkopf & Härtel
028 20 Ja F. L. Jb Breitkopf & Härtel
028 32 Ja 48857801 Jb Dover Publications, Inc.
035 __ la (OCoLC)792985520
035 __ |a 7725897
040 _ ja TDF jb eng je rda jc TDF jd NIC
048 __ |a ka01 |a oa
049 __ Ja COOO
050 _4 |a M1010.L77 |b P5 2012
100 1_ |a Liszt, Franz, |d 1811-1886, |e composer.
240 10 Ja Concertos, Jm piano, orchestra. Jk Selections
245 14 |a The piano concerti / |c Franz Liszt.
260 __ la Mineola, New York : |b Dover Publications, Inc., |c 2012.
300 __ ja 1 study score (134 pages) ; jc 22 cm.
336 __ |a notated music |2 rdacontent
337 _ |a unmediated |2 rdamedia
338 _ |a volume |2 rdacarrier
490 1_ |a Dover miniature scores
```

### Liszt-MARC record, part 2

- 500 \_ |a For piano and orchestra.
- **546 \_ |b** Staff notation.
- 500 \_\_ ja "This Dover edition, first published in 2012, is an unabridged and unaltered republication of the two piano concerti from the volume, I: für Orchester. 4. Abteilung: Werke für Pianoforte und Orchester, edited by B. (Bernhard) Stavenhagen, [preface] 1914, from the complete works edition, Franz Liszts Musikalische Werke herausgegeben von der Franz Liszt-Stiftung, published by Breitkopf & Härtel, Leipzig, from 1907 to 1939."
- 505 0\_ |a First concerto for piano and orchestra in E-flat major -- Second concerto for piano and orchestra in A major.
- 650\_0 |a Concertos (Piano) |v Scores.
- 650 \_7 |a Concertos (Piano) |x Scores |2 fast |0 (OCoLC)fst01905537
- 700 12 Ja Liszt, Franz, Jd 1811-1886. Jt Concertos, Jm piano, orchestra, Jn no. 1, Jr Eb major.
- 700 12 Ja Liszt, Franz, Jd 1811-1886. Jt Concertos, Jm piano, orchestra, Jn no. 2, Jr A major.
- 775 08 | Reproduction of (manifestation): | Leipzig : Breitkopf & Härtel, c1915 | F. L. 27 | F. L. 28 | W (OCoLC)62894443.
- 830\_0 la Dover miniature scores.

### Practice Example 2: CD

**Danish String Quartet CD** (1 disc) Container:

<u>Disc label:</u> HAYDN · BRAHMS String Quartets

JOSEPH HAYDN DANISH STRING QUARTET

String Quartet No. 63

"Lerchenquartett" <u>Back of container:</u>

JOHANNES BRAHMS Bar code: 4260085532643

String Quartet op. 51 No. 2

DANISH STRING QUARTET Spine:

Avi-Music 8553264 Avi-Music

4260085532643

®+©2012 Bayerischer Rundfunk/Avi-Service

for music Cologne/Germany

CO-PRODUCTION WITH BR KLASSIK

# Danish String Quartet-MARC, part 1

```
007 sd fsngnnmmned
008 120912t20122012gw uunn efi n zxx d
024 3_ |a 4260085532643
024 7_ |a 04260085532643 |2 gtin-14
028 02 Ja 8553264 Jb Avi-Music
035 __ ja (OCoLC)810127482
035 __ |a 7922181
040 __ ja BTCTA jb eng jc BTCTA je rda jd NIC
041 0_ |g eng |g ger
049 __ |a COOO
245 00 Ja String quartet no. 63 : Jb "Lerchenquartett" / Jc Joseph Haydn. String quartet op. 51 no. 2 / Johannes
    Brahms.
264 _1 |a Cologne, Germany : |b Avi-Music, |c [2012]
264 _4 |c @2012
300 __ |a 1 audio disc : |b digital, CD audio, stereo ; |c 4 3/4 in.
336 __ |a performed music |2 rdacontent
337 __ |a audio |2 rdamedia
338 _ |a audio disc |2 rdacarrier
344 _ |a digital |b optical |g stereo |2 rda
347 __ |a audio file |b CD audio |2 rda
```

# Danish String Quartet-MARC, part 2

```
500 _ |a Title from disc label.
500 __ |a String quartets.
511 0_ Ja Danish String Quartet.
518 __ lo Recorded |d 2012 |p Studio 2, BR München, Germany.
500 __ |a Duration: 48 min., 1 sec.
500 __ ja Biographical and historical notes in English and German (11 pages) inserted in container.
650 _0 |a String quartets.
650 _7 |a String quartets |2 fast |0 (OCoLC)fst01135315
700 12 Ja Haydn, Joseph, Jd 1732-1809. Jt Quartets, Jm violins (2), viola, cello, Jn H. III, 63, Jr D major Ji
    Contains (work):
700 12 Ja Brahms, Johannes, Jd 1833-1897. Jt Quartets, Jm violins (2), viola, cello Jn no. 2, op. 51, no. 2, Jr A
    minor. |i Contains (work):
710 2_ la Danish String Quartet, le performer.
902 | a pfnd | b Neufeld, Maurice
938 __ |a Baker and Taylor |b BTCP |n BECDCVMS8553264
948 1_ |a 20130207 |b o |d tls224 |e lts
948 0_ |a 20130123 |b r |d slw256 |e lts
```

**948** 2\_ **|a** 20150102 **|b** m **|d** batch **|e** Its **|x** addfast

**994** \_\_ **|a** C0 **|b** COO

### Further RDA Resources for Music Catalogers

- Music Library Association
  - Best Practices Document (in RDA Toolkit, under Resources Tab)
    - ► v1.1 (Feb. 2015): <a href="http://bcc.musiclibraryassoc.org/BCC-">http://bcc.musiclibraryassoc.org/BCC-</a>
      Historical/BCC2015/RDA\_Best\_Practices\_for\_Music\_Cataloging\_v1.1-150217.pdf
  - Pre-Conference/Clearinghouse Training site:
    <a href="http://guides.library.cornell.edu/c.php?g=32270&p=203361">http://guides.library.cornell.edu/c.php?g=32270&p=203361</a>
  - Bibliographic Control Committee (BCC): http://bcc.musiclibraryassoc.org/bcc.html
    - Now the Cataloging & Metadata Committee (CMC)
- Music OCLC Users Group (MOUG): <a href="http://musicoclcusers.org/">http://musicoclcusers.org/</a>
  - MOUG-L listserv
- RDA Toolkit: <a href="http://www.rdatoolkit.org/">http://www.rdatoolkit.org/</a>

### Questions?

Ann Shaffer, University of Oregon

ashaffer@uoregon.edu